

Notice

Notice is hereby given that:

I. Introduction of an Annual Dividend Option - L&T India Prudence Fund

L&T Mutual Fund Trustee Limited ("Trustees"), the Trustees to L&T Mutual Fund ("the Fund") has approved introduction of an Annual Dividend Option (Reinvestment and Payout) ("the Option") under the Direct and non Direct plans of L&T India Prudence Fund ("the Scheme") in addition to the existing options of the Scheme with effect from February 9, 2015 ("Effective Date").

Units shall be allotted at the face value of ₹ 10 for valid Purchase/switch-in applications received on the Effective Date before the cut-off time (subject to provisions pertaining to realization of funds, where applicable) as specified in the Scheme Information Document ("SID"). Please note that, if the first valid application under the Option is received on any Business Day after the Effective Date, then the units shall be allotted at the face value of ₹ 10 on such day. Thereafter, the units will be allotted at the prevailing Net Asset Value ("NAV") as per the provisions of SID.

Further, the NAVs under the Option will be calculated and published on all Business Days.

There would be no difference in the portfolio of the Option as against other existing options under the Scheme. Except the frequency of declaration of dividend under the Option, all other terms and conditions would be the same as the dividend option under the Scheme. All other terms and conditions of the Scheme mentioned in the SID/Key Information Memorandum ("KIM")/Statement of Additional Information will remain unchanged.

The copies of the SID, KIM and Application Forms are available at the branches/ Investor Service Centres of L&T Investment Management Limited, asset management company to the Fund ("the AMC") and also at the website of the Fund - www.Intmf.com.

II. Additional official points of acceptance of transactions through MF Utility pursuant to appointment of MF Utilities India Private Limited

The AMC has entered into an Agreement with MF Utilities India Private Limited ("MFUI"), a "Category II - Registrar to an Issue" under SEBI (Registrars to an Issue and Share Transfer Agents) Regulations, 1993, for usage of MF Utility ("MFU") - a shared services initiative of various asset management companies, which acts as a transaction aggregation portal for transacting in multiple schemes of various mutual funds with a single form and a single payment instrument.

Accordingly, investors are requested to note that in addition to the existing official points of acceptance ("OPA") for accepting transactions in the units of the schemes of the Fund as disclosed in the SID; www.mfuonline.com i.e. the online transaction portal of MFU and the authorized Points of Service ("POS") designated by MFUI shall also be the OPA with effect from the dates as may be specified by MFUI on its website/AMC by issuance of necessary communication.

All financial and non-financial transactions pertaining to the schemes of the Fund can be thus done through MFU either electronically on www.mfuonline.com as and when such a facility is made available by MFUI or physically through the POS with effect from the respective dates as published on the website of MFUI against the respective POS. The complete list of POS of MFUI is published on the website of MFUI at www.mfuindia.com and will be updated from time to time by MFUI.

The uniform cut-off time as prescribed under the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 and as mentioned in the SID/KIM of the respective schemes shall be applicable for applications received on the portal of MFUI i.e. www.mfuonline.com. However, investors should note that transactions on the MFUI portal shall be subject to the terms and conditions (including those relating to eligibility of investors) as stipulated by MFUI/Fund/the AMC from time to time and/or any law for the time being in force.

Investors are requested to note that MFUI will allot a Common Account Number ("CAN") i.e. a single reference number for all investments in the mutual fund industry for transacting in multiple schemes of various mutual funds through MFU and to map existing folios, if any. Investors can create a CAN by submitting the CAN Registration Form and necessary documents at the POS. The AMC and/or its Registrar and Transfer Agent shall provide necessary details to MFUI as may be needed for providing the required services to investors/distributors through MFU. Investors are requested to visit the websites of MFUI or the Fund i.e. www.Intmf.com to download the relevant forms.

In view of the aforesaid, please note that effective February 06, 2015, the following POS shall be the OPA:

| Location | Address |
|---|---|
| Mumbai (Karvy Computer Share Pvt. Ltd.) | 24/B, Raja Bahadur Compound Ambalal Doshi Marg, Behind BSE Bldg, Fort - 400 001. Tel.: 022-66235353, email: mumbaimfd@karvy.com |
| | Shop No.4, Ground Floor, Shram Saflya Bldg., N. G. Acharya Marg, Chembur, Mumbai - 400 071. Tel.: 022-25211839, email: chemburext.mum@karvy.com |
| | Shop No.43-A, Ground Floor, Vashi Plaza, Sector-17, Near Apna Bazar, Vashi, Mumbai - 400 705. Tel.: 022-27802684, email: Vashiext.mum@karvy.com |
| | Grd. Flr., Himanshu Bldg., Sodawala Lane, Lina Chandawarkar Rd., Borivali, Mumbai - 400 091. Tel.: 022-28916319, email: Borivaliext.mum@karvy.com |
| | 101, Yashwant Building, Ram Ganesh, Godkari path, Ram Maruti Road, Naupada, Thane, Mumbai - 400 602. Tel.: 022-25428475, email: Thaneext.mum@karvy.com |
| | 104, Sangam Arcade; V P Road, Opp: Railway Station, Above Axis Bank, Vile Parle (west), Mumbai - 400 056, Tel.: 022-26100967, email: VileParleext.mum@karvy.com |
| | 131 Andheri Industrial Estate, Veera Desai Road, Andheri (west), Mumbai - 400 053. Tel.: 022-26730799, email: Andheriext.mum@karvy.com |

For any queries or clarifications related to MFU, please contact the Customer Care of MFUI on 1800-266-1415 (during the business hours on all days except Sunday and public holidays) or send an email to clientservices@mfuindia.com.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Date : February 04, 2015
Place: Mumbai

Ashu Suyash
Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.